

Limetree Bay Refining, LLC
Balance Sheet
October 31, 2021

	10/31/2021 Unaudited
TOTAL ASSETS	
0000110600 LBR OPERATING ACCOUNT - ORIENTAL - 8202040267	111,080.19
0000110610 LBR PAYROLL ACCOUNT - ORIENTAL - 8202040268	445.47
0000110690 LBR CONSTRUCTION ACCOUT - DB- SE1972-001.10	12,040.91
*CASH & CASH EQUIVALENTS	123,566.57
0000110700 LBR DEBT SERVICE RESERVE ACCOUNT- SE 1972-001.11	3,533.42
0000110770 Checking Account - East West Bank - 5500017759	1,211,546.25
*RESTRICTED CASH - SHORT TERM	1,215,079.67
0000120001 A/R TRADE RECEIVABLE RECONCILIATION	244,144.69
ACCOUNTS RECEIVABLE, TRADE	244,144.69
*ACCOUNTS RECEIVABLE, NET	244,144.69
0000150040 A/R AFFILIATE	2,036,581.73
0000150500 Intercompany A/R	248,733,697.11
*ACCOUNTS RECEIVABLE - AFFILIATE	250,770,278.84
0000130013 PURCHASED FINISHED PRODUCTS	150,429.39
0000130050 WAREHOUSE INVENTORIES	23,648,824.41
0000130100 INVENTORY CLEARING	(956,940.66)
*INVENTORY	22,842,313.14
0000140010 PPD INSURANCE-OTHER	733,331.25
0000140011 PPD INSURANCE-ALL RISK PROPERTY	104,526.86
0000140013 PPD INSURANCE-WORKERS COMPENSATION	14,531.96
0000140014 PPD INSURANCE-BUSINESS INTERUPPTION	29,977.51
0000140016 PPD INSURANCE - EXECUTIVE RISK (D&O,CRIME,FID,K&R)	303,921.19
0000140018 PPD INSURANCE - AUTO LIABILITY	3,421.81
PREPAID INSURANCE	1,189,710.58
0000140070 PREPAID-LICENSES	377,205.13
PREPAID LICENSES	377,205.13
0000140100 PREPAID - RENT	8,180.00
PREPAID RENT	8,180.00
0000140060 PPD - VENDOR PREPAYMENTS	1,369,608.71
0000140110 PPD SUNDRY	396,243.11
PREPAID OTHER	1,765,851.82
*PREPAID EXPENSES AND OTHER	3,340,947.53
**TOTAL CURRENT ASSETS	278,536,330.44
0000160041 COST-BUILDINGS	97,725,637.29
0000160051 ENVIRONMENTAL FACILITIES	11,954,645.38
0000160061 REFINERY FACILITIES	2,637,764.24

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FACILITIES, BUILDINGS AND IMPROVEMENTS	112,318,046.91
0000160071 VEHICLES, TRAILERS, ETC.	3,936,457.65
0000160141 GAS TURBINES & WASTE HEAT BOILERS	20,221,878.73
0000160151 MACHINERY & EQUIPMENT	212,895.00
MACHINERY AND EQUIPMENT	24,371,231.38
0000160111 COMPUTER SOFTWARE	659,599.83
COMPUTERS, FURNITURE AND FIXTURES	659,599.83
0000160250 FIXED ASSETS - NON RECONCILIATION	1,775,223.60
OTHER	1,775,223.60
PP&E - GROSS	139,124,101.72
0000170041 ACCUM DEPR - BUILDINGS	(23,081,045.59)
0000170051 ACCUM DEPR - ENVIRONMENTAL FACILITIES	(2,403,458.27)
0000170061 ACCUM DEPR - REFINERY FACILITIES	(483,590.11)
FACILITIES, BLDNGS & IMPRVMENTS - ACCUM DEPREC	(25,968,093.97)
0000170071 ACCUM DEPR - VEHICLES, TRAILERS, ETC.	(2,502,279.35)
0000170141 ACCUM DEPR - GAS TURBINES & WHB	(2,700,349.45)
0000170151 ACCUM DEPR - MACHINERY & EQUIPMENT	(10,644.76)
MACHINERY AND EQUIPMENT - ACCUM DEPREC	(5,213,273.56)
0000170111 ACCUM DEPR - COMPUTER SOFTWARE	(274,833.27)
COMPUTERS, FURNITURE & FIXTURES - ACCUM DEPR	(274,833.27)
PP&E - ACCUMULATED DEPRECIATION	(31,456,200.80)
PROPERTY, PLANT & EQUIPMENT, NET	107,667,900.92
0000160010 CIP (ASSET UNDER CONSTRUCTION)	3,262,056,471.04
CONSTRUCTION IN PROGRESS	3,262,056,471.04
*TOTAL PROPERTY, PLANT AND EQUIPMENT, NET	3,369,724,371.96
0000190300 Investment in subsidiary - LBRM	754,975.47
INVESTMENT IN SUBSIDIARY - LBRM	754,975.47
0000190050 SECURITY DEPOSITS	10,296.53
OTHER ASSETS	10,296.53
*OTHER ASSETS	765,272.00
**TOTAL NON-CURRENT ASSETS	3,370,489,643.96
**** TOTAL ASSETS	3,649,025,974.40

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TOTAL LIABILITIES AND MEMBERS' EQUITY

TOTAL LIABILITIES

0000200010 A/P TRADE RECONCILIATION	(199,269,941.23)
0000200020 GR/IR	(3,426,853.44)
0000200050 A/P ADJUSTMENTS RECLASS	(27,925.00)
0000200099 AP - OTHER	50,582.00
*ACCOUNTS PAYABLE TRADE	(202,674,137.67)
0000235101 A/P AFFILIATES – ARCLIGHT CAPITAL PARTNERS, LLC	(281,250.00)
0000235500 Intercompany A/P	(143,981,619.78)
*AFFILIATE PAYABLE, NET	(144,262,869.78)
0000231510 ACCRUED INTEREST-DEBT	(8,531,611.16)
0000231525 ACCRUED INTRST - DEBT - AFFIL - TRANCHE D TERM DBT	(461,630.29)
*ACCRUED INTEREST	(8,993,241.45)
0000200023 GR/IR PRODUCT (MANUAL)	421,528.06
0000200040 VOUCHER ACCRUALS	(13,141,405.35)
0000200060 COMDATA	(157,589.31)
0000235040 ACCRUED LIABILITIES	(813,349.28)
0000235045 CONTRACTOR PAYABLE - COMPLETION PROGRAM	(40,023,300.00)
0000235060 GR/IR WAREHOUSE INVENTORY	0.00
*ACCRUED LIABILITIES	(53,714,115.88)
0000235030 ACCRUED OTHER INSURANCE	0.00
ACCRUED OTHER INSURANCE PREMIUMS	0.00
0000235253 DIP Loan - AMP Upside Credit Facility	(25,117,566.81)
OTHER LONG TERM DEBT-CURRENT PORTION	(25,117,566.81)
*CURRENT PORTION OF LONG-TERM DEBT	(25,117,566.81)

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0000231520 SHORT TERM IRS - MARK TO MARKET INTEREST	(3,603,459.54)
*OTHER CURRENT LIABILITIES	(3,603,459.54)
**TOTAL CURRENT LIABILITIES	(438,365,391.13)
0000260114 TRANCHE D TERM DEBT	(108,975,019.87)
TRANCHE D TERM DEBT	(108,975,019.87)
0000260055 AFFILIATE TERM DEBT - LONG TERM	(36,325,006.62)
AFFILIATE TERM DEBT	(36,325,006.62)
0000260010 LONG TERM DEBT - TERM	(610,317,723.97)
OTHER TERM DEBT	(610,317,723.97)
TERM DEBT	(755,617,750.46)
OTHER LONG TERM DEBT	(755,617,750.46)
*LONG-TERM DEBT, NET CRRNT PRTN & ISSNCE CST	(755,617,750.46)
0000260030 LONG TERM IRS - MARK TO MARKET INTEREST	(2,197,587.43)
*OTHER LONG-TERM LIABILITIES	(2,197,587.43)
**TOTAL NON-CURRENT LIABILITIES	(757,815,337.89)
*** TOTAL LIABILITIES	(1,196,180,729.02)
TOTAL MEMBERS' EQUITY	
0000320010 MEMBERS INITIAL INVESTMENT	(384,868.09)
*MEMBERS' INITIAL EQUITY	(384,868.09)
0000320020 MEMBERS ADDITIONAL INVESTMENT	(2,785,649,860.03)
0000320050 PAID IN CAPITAL - COMMON EQUITY	(4,513,333.30)
*MEMBERS' ADDITIONAL INVESTMENT	(2,790,163,193.33)
**MEMBERS' EQUITY	(2,790,548,061.42)
0000380020 RETAINED EARNINGS	115,181,380.27
**RETAINED EARNINGS / ACCUMULATED DEFICIT	115,181,380.27
**PROFIT/LOSS IN CURRENT YEAR	222,521,435.77
*** TOTAL MEMBERS' EQUITY	(2,452,845,245.38)
**** TOTAL LIABILITIES & MEMBERS' EQUITY	(3,649,025,974.40)

Limetree Bay Refining, LLC
Income Statement
For the month ending October 31, 2021

	October 1-31, 2021
	Unaudited
INCOME STATEMENT	
0000400010 SALES THIRD PARTY-PETROLEUM PRODUCTS	0.00
0000400032 ACCRUED SALES AFFILIATES-PETROLEUM PRODUCTS	0.00
*REFINERY REVENUES	0.00
**TOTAL REVENUES	0.00
0000520070 INVENTORY WRITEDOWN	0.00
0000520100 INVENTORY MOVE PRICE DIFFERENCE	0.00
0000520130 OTHER COST OF SALES	281,683.11
0000520150 PRODUCT LOSSES	0.00
0000520160 VESSEL DEMURRAGE	0.00
**COST OF GOODS SOLD	281,683.11
0000601054 TAXES-STATE UNEMPLOYMENT	41,893.67
SALARIES AND WAGES	41,893.67
0000607010 BUSINESS MEALS & ENTERTAINMENT	39.84
0000607020 TRAVEL AND LODGING	0.00
MEALS & ENTERTAINMENT	39.84
0000601059 CONFERENCES & SEMINARS	0.00
0000601060 REGISTRATIONS-TRAINING & CONTINUING ED	0.00
0000601064 EDUCATIONAL ASSISTANCE	0.00
0000601067 TRAINING MATERIALS & SUPPLIES	22,844.22
TRAINING & EDUCATION	22,844.22
0000601058 UNIFORMS AND LAUNDRY	0.00
0000601063 OTHER EMPLOYEE EXPENSE	0.00
0000601068 HOUSEHOLD FURNISHINGS	0.00
0000601074 OUTSIDE HOUSING	0.00
0000601076 EMPLOYEE-RECRUITING FEES (NON-AGENCY)	0.00
0000601078 SAFETY EXPENSE	854.00
OTHER	854.00
EMPLOYEE EXPENSES	65,631.73
0000614016 INS-AUTO LIABILITY	0.00
AUTO PHYSICAL DAMAGE	0.00
INSURANCE	0.00
0000603011 CONSULTING FEES - NON-OPERATING	30,000.00
CONSULTING FEES	30,000.00

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	Unaudited
0000603012 ENGINEERING FEES	1,250.00
ENGINEERING FEES	1,250.00
0000603013 LEGAL FEES	0.00
LEGAL FEES	0.00
0000603014 MEDICAL FEES	0.00
MEDICAL FEES	0.00
0000603030 INSPECTION FEES-QUANTITY	0.00
0000603031 INSPECTION FEES-QUALITY	0.00
INSPECTION FEES	0.00
PROFESSIONAL FEES	31,250.00
0000608015 POWER PLANT FUEL - EXTERNAL	1,999,687.77
FUEL EXPENSE	1,999,687.77
0000602017 SPILL CLEAN UP	0.00
ENVIRONMENTAL	0.00
0000603020 PINNACLE - REPAIRS & MAINTENANCE	584,229.37
0000606030 REPAIR & MAINTENANCE - GENERAL	44,920.24
0000606034 R&M - Fixed Equipment Work	8,854.63
0000606035 R&M – Instrument, Electrical and Analyzer Work	0.00
0000606036 R&M – Rotating Equipment	503.44
0000606037 R&M – Scaffold, Asbestos, Insulation and Painting	0.00
0000606038 R&M – Outage Related Work	0.00
0000606039 R&M – Maintenance Support Services, Other	232,794.61
0000606040 TANK CLEANING	0.00
REPAIRS AND MAINTENANCE	871,302.29
0000608040 TELECOMMUNICATIONS EXPENSE-DATA	6,721.64
0000608042 TELECOMMUNICATIONS EXPENSE-VOICE	0.00
0000608043 TELECOMMUNICATIONS EXP-CELLULAR	0.00
COMMUNICATION EXPENSES	6,721.64
0000604011 HARDWARE - DESKTOP PURCHASES	0.00
0000604012 HARDWARE - DCS PURCHASES	0.00
0000604014 HARDWARE - DESKTOP MAINTENANCE	0.00
0000604017 HARDWARE - NETWORK PURCHASES	0.00
0000604019 HARDWARE - SERVER MAINTENANCE	1,903.37
0000604020 HARDWARE - NETWORK MAINTENANCE	0.00
0000604030 SOFTWARE - SERVER PURCHASES	19,624.91

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0000604031 SOFTWARE - MAINFRAME MAINTENANCE	0.00
0000604032 SOFTWARE - MAINFRAME PURCHASES	38,807.83
0000604033 SOFTWARE - SERVER MAINTENANCE	0.00
0000604034 SOFTWARE - DESKTOP MAINTENANCE	2,280.75
0000604035 SOFTWARE - DESKTOP PURCHASES	(10,500.00)
0000604036 SOFTWARE - NETWORK PURCHASES	0.00
0000604037 SOFTWARE - NETWORK MAINTENANCE	2,706.66
0000604060 COMPUTER EQUIPMENT UNDER \$5000	0.00
IT EXPENSES	54,823.52
COMMUNICATIONS AND IT EXPENSES	61,545.16
0000602040 PINNACLE OVERHEAD COSTS	84,000.00
0000602041 PINNACLE - NON REPAIRS & MAINTENANCE	0.00
0000602042 SHORT TERM - TEMPORARY OUTSIDE CONTRACTORS	0.00
0000602044 PINNACLE - SECURITY	1,150.28
0000602047 OUTSIDE CONTRACTOR - NON-R&M	0.00
CONTRACTOR OVERHEAD	85,150.28
0000602060 WASTE DISPOSAL - NON-ENVIRONMENTAL	(8,900.00)
0000602061 WASTE DISPOSAL - RECYCLING	0.00
0000602065 OUTSIDE LABOR/SERVICES - HOURLY	5,612.00
0000602080 TEMPORARY OUTSIDE LABOR / SERVICES	28,867.21
0000602090 CONTRACT SERVICES - LUMP SUM	0.00
0000602091 WASTE WATER TREATMENT PLANT - OUTSIDE CONTRACT	5,888.00
OUTSIDE SERVICES	31,467.21
0000608030 UTILITY EXPENSE - WATER	42,227.43
UTILITIES	42,227.43
0000613015 RENTALS-PASSENGER CARS	(12,158.21)
0000613030 RENTS OFFICE & REAL ESTATE	3,058.75
0000613035 RENTALS-OTHER	0.00
RENTAL EXPENSES	(9,099.46)
0000612020 FINES & PENALTY	0.00
TAXES AND FEES	0.00
0000612025 LICENSES AND PERMITS-OTHER	6,446.15
0000612030 MEMBERSHIPS/DUES	5,333.34
0000612031 BOOKS/MANUALS/SUBSCRIPTIONS	1,250.00
LICENSES, MEMBERSHIPS AND SUBSCRIPTIONS	13,029.49
0000611017 COMMUNITY RELATIONS EVENTS	0.00
CONTRIBUTIONS AND DONATIONS	0.00

Limetree Bay Refining, LLC**Income Statement****For the month ending October 31, 2021**

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	Unaudited
0000605010 OFFICE SUPPLY	504.68
0000605011 POSTAGE	0.00
0000605020 OPERATING SUPPLY	6,131.68
0000605021 INVENTORY VARIANCES	(8,823.44)
0000606010 MAINTENANCE SUPPLIES	(41,177.78)
0000606011 AUTO REPAIRS	0.00
0000606012 TRASH REMOVAL	(4,569.35)
0000606013 R&M - OUTSIDE CONTRACTORS (NON-PINNACLE)	242,399.99
0000606016 SMALL TOOLS	0.00
0000606019 EQUIPMENT RENTALS - MAINTENANCE	106,683.09
0000606020 PEST CONTROL	4,300.00
0000606021 FACILITY SERVICES - GROUNDS, ELEV OPS, LANDSCAPING	0.00
0000606023 VILLAGE - FOOD SERVICE	0.00
0000606024 LAUNDRY SERVICES	0.00
0000620010 FREIGHT EXPENSE	4,123.87
0000620020 AIR FREIGHT	2,261.59
0000620030 DEMURRAGE EXPENSE THIRD PARTY-NON ST&T	340.00
0000620040 FREIGHT EXPENSE ENVIRONMENTAL	0.00
0000620050 CUSTOMS & BROKERAGE CHARGES	16.93
0000620060 PRODUCT CONSUMED-GASOLINE & OIL	12,170.48
0000620070 VEHICLE TIRES & TUBES	0.00
0000620072 GAS & OIL CONSUMED-VEHICLES	(200.00)
0000630010 MARINE PRESERVATION / NATIONAL RESPONSE CORP	0.00
0000630020 CHEMICALS EXP	0.00
0000630030 CATALYST	9,169.30
0000630040 ADDITIVES EXPENSE	0.00
0000630070 MISC EXP - OPERATING EXPENSE	0.00
0000640000 SHARED SERVICES CLEARING	0.00
OFFICE AND MISC OPERATING EXPENSES	333,331.04
0000640050 MISC EXP - NON OPERATING EXPENSE	0.00
OTHER MISC O&M	0.00
OTHER O&M	3,428,641.21
OPERATING EXPENSES	3,525,522.94
0000801021 UNIT BASED COMPENSATION	0.00
0000801050 INS-WORKERS COMP	7,265.98
SALARIES AND WAGES	7,265.98
0000807010 BUSINESS MEALS & ENTERTAINMENT	1,858.02
0000807020 TRAVEL AND LODGING	7,226.47
MEALS & ENTERTAINMENT	9,084.49

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	October 1-31, 2021
	Unaudited
0000801059 SEMINARS/SYMPOSIUMS, CONFERENCES/CONVENT	0.00
0000801060 REGISTRATIONS-TRAINING AND TUITION	0.00
0000801067 TRAINING MATERIALS & SUPPLIES	0.00
TRAINING & EDUCATION	0.00
0000801058 UNIFORMS AND LAUNDRY	0.00
0000801068 HOUSEHOLD FURNISHINGS	0.00
0000801071 EMPLOYEE ACTIVITIES	0.00
0000801074 OUTSIDE HOUSING	0.00
0000801075 EMPLOYEE BACKGROUND SCREENING	0.00
0000801076 EMPLOYEE-RECRUITING	0.00
0000801078 SAFETY EXPENSE	0.00
OTHER	0.00
EMPLOYEE EXPENSES	16,350.47
0000814010 INS - EXECUTIVE RISK (D&O, CRIME, FIDUCIARY, K&R)	16,271.74
COMPREHENSIVE CRIME	16,271.74
0000814011 INS-EXCESS LIABILITY	0.00
EXCESS LIABILITY	0.00
0000814012 INS-ALL RISK PROPERTY	129,577.94
PROPERTY	129,577.94
0000814014 INS-COMPREHENSIVE GENERAL LIABILITY	0.00
COMPREHENSIVE GENERAL LIABILITY	0.00
0000814015 INS-BUSINESS INTERRUPTION	29,977.59
BUSINESS INTERRUPTION/FIRE & EXTEND COVERAGE	29,977.59
0000814016 INS-AUTO LIABILITY	3,383.09
AUTO PHYSICAL DAMAGE	3,383.09
0000814050 INS-OTHER	692,450.01
OTHER	692,450.01
INSURANCE	871,660.37
0000803011 CONSULTING FEES	2,572,079.34
CONSULTING FEES	2,572,079.34
0000803013 LEGAL FEES	3,444,723.72
LEGAL FEES	3,444,723.72

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	Unaudited
0000803014 MEDICAL FEES	22,870.74
MEDICAL FEES	22,870.74
0000801080 EMPLOYMENT - AGENCY FEES	0.00
OTHER FEES	0.00
PROFESSIONAL FEES	6,039,673.80
0000806030 REPAIR & MAINTENANCE - GENERAL	0.00
REPAIRS AND MAINTENANCE	0.00
0000808040 TELECOMMUNICATIONS EXPENSE-DATA	0.00
0000808042 TELECOMMUNICATIONS EXPENSE-VOICE	187.80
0000808043 TELECOMMUNICATIONS EXP-CELLULAR	17,743.36
COMMUNICATION EXPENSES	17,931.16
0000804011 HARDWARE - DESKTOP PURCHASES	0.00
0000804014 HARDWARE - DESKTOP MAINTENANCE	0.00
0000804017 HARDWARE - NETWORK PURCHASES	0.00
0000804018 HARDWARE - NETWORK LEASE	(34,289.56)
0000804020 HARDWARE - NETWORK MAINTENANCE	2,157.80
0000804030 SOFTWARE - SERVER PURCHASES	3,487.76
0000804031 SOFTWARE - MAINFRAME MAINTENANCE	19,353.99
0000804032 SOFTWARE - MAINFRAME PURCHASES	10,044.55
0000804033 SOFTWARE - SERVER MAINTENANCE	23,555.80
0000804034 SOFTWARE - DESKTOP MAINTENANCE	2,227.95
0000804035 SOFTWARE - DESKTOP PURCHASES	0.00
0000804036 SOFTWARE - NETWORK PURCHASES	0.00
0000804037 SOFTWARE - NETWORK MAINTENANCE	3,411.63
IT EXPENSES	29,949.92
COMMUNICATIONS AND IT EXPENSES	47,881.08
0000802040 CONTRACTOR OVERHEAD	0.00
0000802041 PINNACLE - NON R&M (G&A)	0.00
0000802042 SHORT TERM - TEMPORARY OUTSIDE CONTRACTORS	0.00
CONTRACTOR OVERHEAD	0.00
0000802065 OUTSIDE LABOR/SERVICES	107,542.14
0000802070 MEDIA (OUTSIDE PRINTING)	627.00
0000802080 TEMPORARY OUTSIDE LABOR / SERVICES	0.00
0000802090 CONTRACT SERVICES - LUMP SUM	0.00
OUTSIDE SERVICES	108,169.14

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0000808010 UTILITY EXPENSE-ELECTRICITY	141.53
UTILITIES	141.53
0000802066 Cottages SS Rent Charges	87,098.00
0000813015 RENTALS-PASSENGER CARS	509.92
0000813030 RENTS OFFICE & REAL ESTATE	0.00
0000813035 RENTALS-EQUIPMENT OTHER	0.00
RENTAL EXPENSES	87,607.92
0000812015 BANK CHARGES	5,542.82
0000817022 DEBT ADMIN&COLL AGENT FEES	0.00
0000819010 EXCISE TAX EXPENSE	0.00
TAXES AND FEES	5,542.82
0000812025 LICENSES AND PERMITS-OTHER	0.00
0000812031 BOOKS/MANUALS/SUBSCRIPTIONS	0.00
LICENSES, MEMBERSHIPS AND SUBSCRIPTIONS	0.00
0000811010 CONTRIBUTIONS & DONATIONS	0.00
0000811011 EXPENDITURE ON EDUCATION	0.00
0000811017 COMMUNITY RELATIONS EVENTS	0.00
CONTRIBUTIONS AND DONATIONS	0.00
0000805010 OFFICE SUPPLY	158.40
0000805011 POSTAGE	0.00
0000805020 OPERATING SUPPLY	0.00
0000806010 MAINTENANCE SUPPLIES	0.00
0000806011 AUTO REPAIRS	94.95
0000806013 OUTSIDE CONTRACTORS	0.00
0000820010 FREIGHT EXPENSE	0.00
0000820072 GAS & OIL CONSUMED - VEHICLES	28.95
0000830070 MISC EXPENSES - G&A	10.00
0000830090 STARTUP COSTS ALLOCATED TO CAPITAL	0.00
OFFICE AND MISC OPERATING EXPENSES	292.30
0000803020 CORPORATE OVERHEAD ALLOCATION	0.00
OTHER MISC O&M	0.00
OTHER O&M	249,634.79
GENERAL ADMINISTRATION EXPENSE	7,177,319.43
0000619012 VARIABLE REFINERY PAYMENT	0.00
*VARIABLE TERMINAL PAYMENT	0.00

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0000617010 DEPRECIATION	1,184,450.99
DEPRECIATION	1,184,450.99
*DEPRECIATION AND AMORTIZATION	1,184,450.99
**TOTAL EXPENSES	11,887,293.36
***OPERATING INCOME	(12,168,976.47)
0000818010 INTEREST EXPENSE	64,011.65
0000818020 INVESTMENT INTEREST INCOME	(0.59)
0000818027 AFFILIATED INTEREST EXPENSE - TRANCHE D TERM DEBT	0.00
0000818028 AFFILIATED INTEREST EXPENSE - SUBORDINATED NOTE	0.00
**INTEREST AND FINANCING EXPENSE	64,011.06
0000440150 Gain/Loss from Sale of Assets	143.91
0000640020 (GAIN)/LOSS ON ASSET DISPOSAL	0.00
(GAIN) LOSS ON SALE OF ASSETS	143.91
0000818022 MTM – Other Income/Expense	0.00
0000900010 MAINTENANCE LABOR ACTIVITY	0.00
0000990031 CP PRJ PnL Offset/ Clearing Account	8,900.00
MISC OTHER (INCOME) EXPENSE	8,900.00
**OTHER INCOME (EXPENSE), NET	9,043.91
***TOTAL NON-OPERATING INCOME (EXPENSE):	(73,054.97)
****NET INCOME (LOSS)	(12,242,031.44)